

California Department of Managed Health Care/Department of Insurance
CA Large Group Historical Data Spreadsheet (Fully Insured)
For Policies subject to CIC 10181.45 or CHSC 1374.21

1.	Reporting Year	2019
2.	Enter DMHC Health Plan ID/CDI NAIC No.	933-0310
3.	Legal Name	Sharp Health Plan
4.	DBA	Sharp Health Plan

California Department of Managed Health Care/Department of Insurance
CA Large Group Historical Data Spreadsheet (Fully Insured)
For Policies subject to CIC 10181.45 or CHSC 1374.21

Historical Data - Premium and Claims

HMO/POS		Historical Data				
		2014	2015	2016	2017	2018
1.	Premium:					
1.1	Total premium	311,876,281	362,865,819	390,804,573	407,574,865	422,840,959
2.	Claims:					
2.1	Claims Incurred and Paid	271,388,484	309,099,276	343,856,411	351,123,279	360,508,960
2.2	Direct claim reserves	1,213,812	1,086,382	(2,478,469)	4,387,288	2,650,031
2.3	Experience rating refunds (rate credits) paid					
2.4	Reserve for experience rating refunds (rate credits)					
2.5	Contingent benefit and lawsuit reserves					
2.6	Total incurred claims	272,602,296	310,185,658	341,377,942	355,510,567	363,158,991
3.	Federal and State Taxes and Licensing or Regulatory Fees					
3.1	Federal taxes and assessments					
3.1a	Federal income taxes deductible from premium in MLR					
3.1b	Patient Centered Outcomes Research Institute (PCORI)	185,546	147,495	155,515	159,292	222,639
3.1c	Affordable Care Act section 9010 Fee	1,659,243	2,369,478	2,637,180	0	3,413,903
3.1d	Federal Transitional Reinsurance Fee					
3.1e	Other Federal Taxes and assessments deductible from					
3.2	State Premium Tax					
3.3	State Income Tax					
3.4	Regulatory authority licenses and fees					
3.5	Other Taxes and Fees					
3.6	Total Federal and State Taxes and fees	1,844,789	2,516,973	2,792,695	159,292	3,636,542
4.	Health Care Quality Improvement Expenses Incurred					
4.1	Improve health outcomes					
4.2	Activities to prevent hospital readmission					
4.3	Improve patient safety and reduce medical errors					
4.4	Wellness and health promotion activities					
4.5	Health information technology expenses related to improving health care quality					
4.6	Allowable Implementation ICD-10 expenses (not to exceed 0.3% of premium)					
4.7	Total Incurred Health Care Quality Improvement Expenses	0	0	0	0	0
5.	Non-Claims Costs					
5.1	Administrative Expenses	21,346,707	26,259,009	34,830,866	31,589,214	36,530,035
5.2	Agents and brokers fees and commissions	5,685,545	6,576,818	7,797,718	8,239,845	8,595,113
5.3	Other general and administrative expenses					
5.4	Total non-claims costs	27,032,252	32,835,827	42,628,584	39,829,059	45,125,148
6.	Other Indicators or information					
6.1	Number of covered lives	61,173	72,800	73,930	72,596	75,441
6.2	Member months	758,632	859,059	895,125	874,492	900,696

California Department of Managed Health Care/Department of Insurance
CA Large Group Historical Data Spreadsheet (Fully Insured)
For Policies subject to CIC 10181.45 or CHSC 1374.21

Historical Data - Premium and Claims

PPO/EPO		Historical Data				
		2014	2015	2016	2017	2018
1.	Premium:					
1.1	Total premium					
2.	Claims:					
2.1	Claims Incurred and Paid					
2.2	Direct claim reserves					
2.3	Experience rating refunds (rate credits) paid					
2.4	Reserve for experience rating refunds (rate credits)					
2.5	Contingent benefit and lawsuit reserves					
2.6	Total incurred claims	0	0	0	0	0
3.	Federal and State Taxes and Licensing or Regulatory Fees					
3.1	Federal taxes and assessments					
3.1a	Federal income taxes deductible from premium in MLR					
3.1b	Patient Centered Outcomes Research Institute (PCORI)					
3.1c	Affordable Care Act section 9010 Fee					
3.1d	Federal Transitional Reinsurance Fee					
3.1e	Other Federal Taxes and assessments deductible from					
3.2	State Premium Tax					
3.3	State Income Tax					
3.4	Regulatory authority licenses and fees					
3.5	Other Taxes and Fees					
3.6	Total Federal and State Taxes and fees	0	0	0	0	0
4.	Health Care Quality Improvement Expenses Incurred					
4.1	Improve health outcomes					
4.2	Activities to prevent hospital readmission					
4.3	Improve patient safety and reduce medical errors					
4.4	Wellness and health promotion activities					
4.5	Health information technology expenses related to improving health care quality					
4.6	Allowable Implementation ICD-10 expenses (not to exceed 0.3% of premium)					
4.7	Total Incurred Health Care Quality Improvement Expenses	0	0	0	0	0
5.	Non-Claims Costs					
5.1	Administrative Expenses					
5.2	Agents and brokers fees and commissions					
5.3	Other general and administrative expenses					
5.4	Total non-claims costs	0	0	0	0	0
6.	Other Indicators or information					
6.1	Number of covered lives					
6.2	Member months					

California Department of Managed Health Care/Department of Insurance
CA Large Group Historical Data Spreadsheet (Fully Insured)
For Policies subject to CIC 10181.45 or CHSC 1374.21

Historical Data - Premium and Claims

HMO/POS		Historical Data				
		2014	2015	2016	2017	2018
1.	Total Dollars					
1.1	Premiums	311,876,281	362,865,819	390,804,573	407,574,865	422,840,959
1.2	Claims Costs	272,602,296	310,185,658	341,377,942	355,510,567	363,158,991
1.3	Administrative Expenses	27,032,252	32,835,827	42,628,584	39,829,059	45,125,148
1.4	Taxes and Fees	1,844,789	2,516,973	2,792,695	159,292	3,636,542
1.5	Quality Improvement Expenses	0	0	0	0	0
2.	PMPM					
2.1	Premiums	411	422	437	466	469
2.2	Claims Costs	359	361	381	407	403
2.3	Administrative Expenses	36	38	48	46	50
2.4	Taxes and Fees	2	3	3	0	4
2.5	Quality Improvement Expenses	0	0	0	0	0
3.	Average Change in Rating Components (%)					
3.1	Premiums	N/A	2.7%	3.4%	6.8%	0.7%
3.2	Claims Costs	N/A	0.5%	5.6%	6.6%	-0.8%
3.3	Administrative Expenses	N/A	7.3%	24.6%	-4.4%	10.0%
3.4	Taxes and Fees	N/A	20.5%	6.5%	-94.2%	2116.5%
3.5	Quality Improvement Expenses	N/A	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!

PPO/EPO		Historical Data				
		2014	2015	2016	2017	2018
1.	Total Dollars					
1.1	Premiums	0	0	0	0	0
1.2	Claims Costs	0	0	0	0	0
1.3	Administrative Expenses	0	0	0	0	0
1.4	Taxes and Fees	0	0	0	0	0
1.5	Quality Improvement Expenses	0	0	0	0	0
2.	PMPM					
2.1	Premiums					
2.2	Claims Costs					
2.3	Administrative Expenses					
2.4	Taxes and Fees					
2.5	Quality Improvement Expenses					
3.	Average Change in Rating Components (%)					
3.1	Premiums	N/A				
3.2	Claims Costs	N/A				
3.3	Administrative Expenses	N/A				
3.4	Taxes and Fees	N/A				
3.5	Quality Improvement Expenses	N/A				